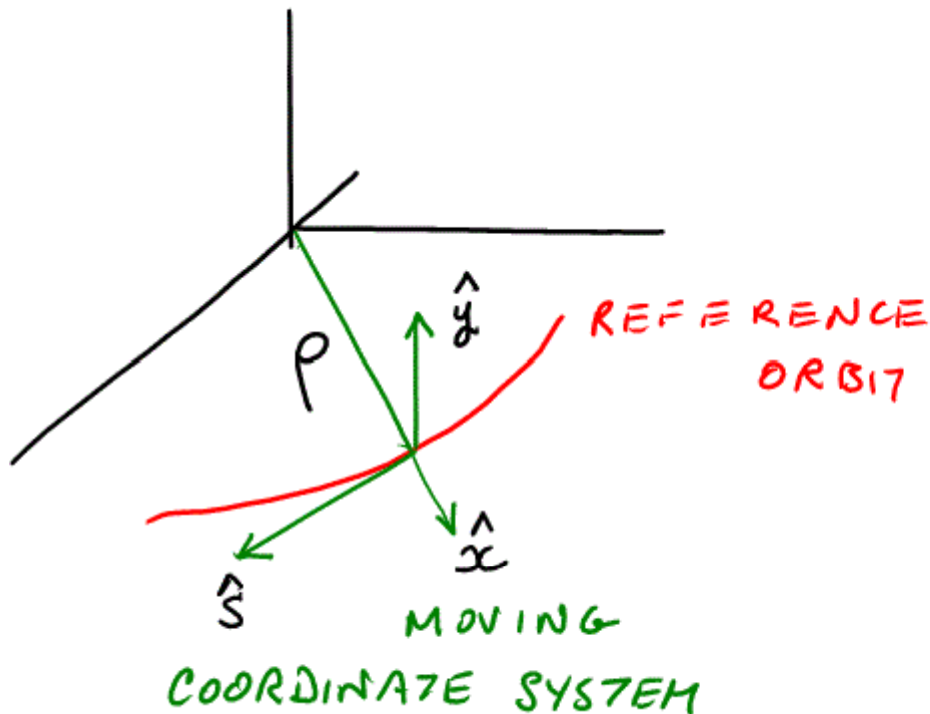


ORBITAL STABILITY

- IN DISCUSSION OF BETATRON OSCILLATIONS IN
- A WEAKLY FOCUSED MACHINE DERIVED CONDITIONS FOR STABILITY AROUND EQUILIBRIUM ORBIT
- FOR STRONG FOCUSING THE FIELD INDEX CAN BE $\gg 1$. IN FACT, WE CAN IMAGINE THAT IT WILL VARY AROUND THE RING
- WANT TO STUDY
 - SPATIAL STABILITY OF BEAM ENVELOPE \rightarrow BETATRON OSCILLATIONS
 - PHASE STABILITY W.R.T THE PHASE OF ACCELERATING VOLTAGE \rightarrow SYNCHROTRON OSCILLATIONS

WORK IN MOVING COORDINATE SYSTEM

- EQUILIBRIUM ORBIT IN A PARTICULAR MACHINE IS DEFINED BY CHOSEN MAGNET CONFIGURATION
- OUR MAIN INTEREST IS IN UNDERSTANDING HOW PARTICLES MOVE RELATIVE TO EQUILIBRIUM ORBIT
- MOTION EASIER TO TREAT IN COORDINATE SYSTEM THAT MOVES ALONG EQUILIBRIUM ORBIT.



POSITION OF PARTICLE



$$\vec{R} = r\hat{x} + y\hat{y}; r = p + x$$

EQUATION OF MOTION

$$\frac{d\vec{p}}{dt} = e\vec{v} \times \vec{B}$$

MAGNETIC FIELD \rightarrow RADIAL + VERTICAL COMPONENTS
 \rightarrow NO COMPONENT IN \hat{S} -DIRECTION

$$\vec{v} \times \vec{B} = \begin{vmatrix} \hat{x} & \hat{y} & \hat{S} \\ v_x & v_y & v_s \\ B_x & B_y & 0 \end{vmatrix} = -v_s B_y \hat{x} + v_s B_x \hat{y} + (v_x B_y - v_y B_x) \hat{S}$$

ASSUME NO ENERGY CHANGE \rightarrow NO ACCELERATION IN \hat{S}
 \rightarrow NO SYNCHROTRON RADIATION

$$e \vec{v} \times \vec{B} = \frac{d\vec{p}}{dt} = \frac{d}{dt} (\gamma m \dot{\vec{R}}) = \gamma m \ddot{\vec{R}}$$

$$\ddot{\vec{R}} = \frac{e \vec{v} \times \vec{B}}{\gamma m}$$

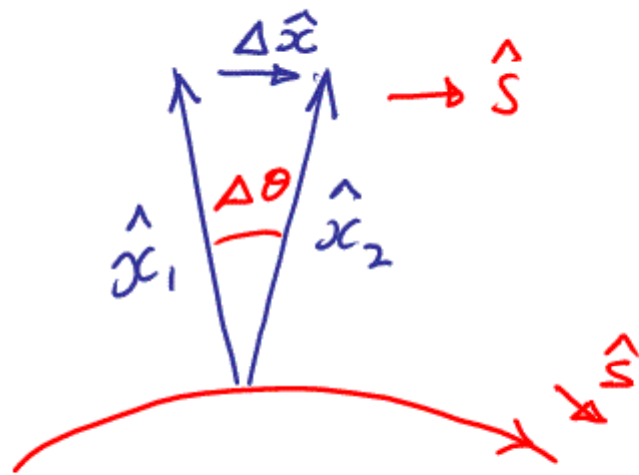
EVALUATE THIS IN LOCAL MOVING COORD SYSTEM

$$\vec{R} = r \hat{x} + y \hat{y} \rightarrow \dot{\vec{R}} = \dot{r} \hat{x} + r \dot{\hat{x}} + \dot{y} \hat{y}$$

VARIES IN
TIME

CONSTANT

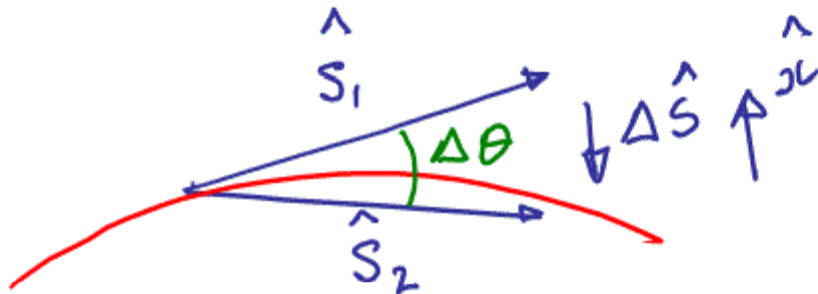
VARIATION IN TIME OF UNIT VECTORS



$$\Delta \hat{x} = \underbrace{|\hat{x}|}_{\text{MAG}} \Delta \theta \cdot \hat{S} \quad \text{DIRECTION}$$

ASSUME \hat{S} CONSTANT

$$\dot{\hat{x}} = \dot{\theta} \cdot \hat{S}$$



$$\Delta \hat{S} = |\hat{S}| \Delta \theta (-\hat{x})$$

$$\dot{\hat{S}} = -\dot{\theta} \hat{x}$$

$$\dot{\theta} = \frac{v_s}{r}$$

HAD $\dot{\vec{R}} = \dot{r} \hat{x} + r \dot{\hat{x}} + \dot{y} \hat{y}$

$$\dot{\vec{R}} = \dot{r} \hat{x} + r \underbrace{\dot{\hat{s}}}_{\text{VARIES IN TIME}} + \dot{y} \hat{y}$$

$$\begin{aligned} \ddot{\vec{R}} &= \ddot{r} \hat{x} + \dot{r} \dot{\hat{x}} + r \frac{d}{dt} (\dot{\theta} \hat{s}) + \dot{\theta} \hat{s} \dot{r} + \ddot{y} \hat{y} \\ &= \ddot{r} \hat{x} + \dot{r} \dot{\hat{x}} + r \dot{\theta} \dot{\hat{s}} + r \ddot{\theta} \hat{s} + \dot{\theta} \hat{s} \dot{r} + \ddot{y} \hat{y} \end{aligned}$$

$$= \ddot{r} \hat{x} + \underbrace{\dot{\theta} \hat{s}}_{\downarrow} + (2 \dot{r} \dot{\theta} + r \ddot{\theta}) \hat{s} + r \dot{\theta} \dot{\hat{s}} + \ddot{y} \hat{y}$$

$$\ddot{\vec{R}} = \ddot{r} \hat{x} + (2 \dot{r} \dot{\theta} + r \ddot{\theta}) \hat{s} - r \dot{\theta}^2 \hat{x} + \ddot{y} \hat{y}$$

$$\ddot{\vec{R}} = \underbrace{(\ddot{r} - r \dot{\theta}^2)}_{\text{RADIAL MOTION}} \hat{x} + \underbrace{(2 \dot{r} \dot{\theta} + r \ddot{\theta})}_{\text{ALONG ORBIT}} \hat{s} + \underbrace{\ddot{y} \hat{y}}_{\text{VERTICAL}}$$

x OR RADIAL MOTION FROM

$$\ddot{\vec{R}} = (\ddot{r} - r\dot{\theta}^2)\hat{x} + (2\dot{r}\dot{\theta} + r\ddot{\theta})\hat{s} + \ddot{y}\hat{y}$$

$$F = \gamma m \ddot{x}$$

$$e(\vec{v} \times \vec{B})_x = -e v_s B_y \hat{x} = \frac{d\vec{p}}{dt} = \gamma m (\ddot{r} - r\dot{\theta}^2)\hat{x}$$

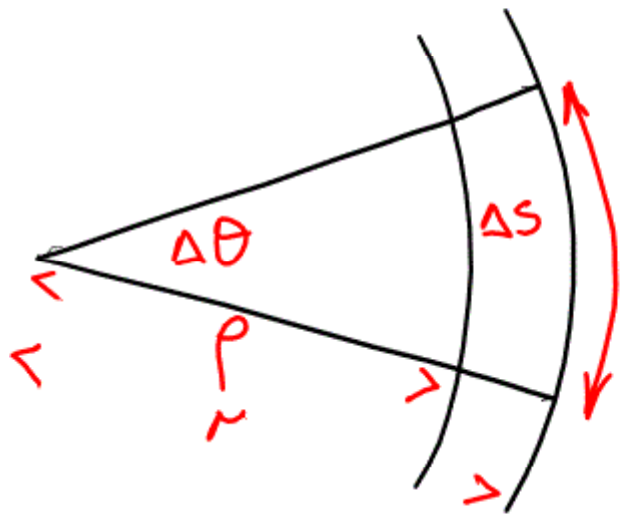
EQUATION OF MOTION $(\ddot{r} - r\dot{\theta}^2) = -\frac{e v_s B_y}{\gamma m}$

FOR $v_x \ll v_s$; $v_y \ll v_s$ $p \rightarrow \gamma m v_s$

$$\ddot{r} - r\dot{\theta}^2 = -\frac{e v_s^2 B_y}{\gamma}$$

IN AN ACCELERATOR MORE INTERESTED
IN HOW MOTION VARIES ALONG PERIODIC ORBIT.

CHANGE VARIABLE $t \rightarrow s$



$$\Delta s = r \Delta\theta$$

$$v_s \Delta t = r \Delta\theta$$

$$\Delta t = \frac{r}{v_s} \cdot \Delta\theta$$

$$\Delta t = \frac{r}{v_s} \cdot \frac{\Delta s}{r}$$

$$\frac{1}{\Delta t^2} = v_s^2 \left(\frac{r}{\Delta s}\right)^2 \frac{1}{r^2}$$

$$\frac{d}{dt} = \frac{ds}{dt} \cdot \frac{d}{ds}$$

HAD $\frac{d^2 r}{dt^2} - r \left(\frac{d\theta}{dt} \right)^2 = - \frac{e v_s^2}{\rho} B_y$

$\hookrightarrow r = \rho + x \rightarrow \rho$ IS CONSTANT

$\frac{d\theta}{dt} = \frac{v_s}{r}$

$\frac{d^2 x}{dt^2} - r \left(\frac{v_s}{r} \right)^2 = - e \frac{v_s^2}{\rho} \cdot B_y$

$\frac{1}{\Delta t^2} = v_s^2 \left(\frac{\rho}{r} \right)^2 \frac{1}{\Delta s^2} \rightarrow v_s^2 \frac{\rho^2}{r^2} \cdot \frac{d^2 x}{ds^2} - r \frac{v_s^2}{r^2} = - \frac{e v_s^2}{\rho} B_y$

$\frac{\rho}{r} = \frac{1}{B\rho} \rightarrow \frac{d^2 x}{ds^2} - \frac{r}{\rho^2} = - \frac{r^2}{\rho^2} \cdot \frac{B_y}{B\rho}$

$r = \rho + x \rightarrow \frac{d^2 x}{ds^2} - \left(\frac{\rho + x}{\rho^2} \right) = - \left(1 + \frac{x}{\rho} \right)^2 \frac{B_y}{\rho B}$

EQUATION OF MOTION IN x -DIRECTION

y-DIRECTION, HAD!

$$\ddot{\vec{R}} = (\ddot{r} - r\dot{\theta}^2)\hat{\rho} + (2\dot{r}\dot{\theta} + r\ddot{\theta})\hat{s} + \ddot{y}\hat{y}$$

$$F = \gamma_{nm}\ddot{y}$$

$$e(\vec{v} \times \vec{B})_y = +e v_s B_x \hat{y} = \gamma_{nm} \ddot{y} \hat{y}$$

$$v_x, v_y \ll v_s \quad p \rightarrow \gamma_{nm} v_s$$

$$\frac{d^2 y}{dt^2} = + \frac{e v_s^2}{p} \cdot m B_x$$

$$\text{CHANGE } dt^2 \rightarrow ds^2$$

$$\frac{d^2 y}{ds^2} = + \left(1 + \frac{x}{\rho^2}\right) \frac{B_x}{B\rho}$$

EQUATION OF MOTION IN y-DIRECTION

IN ENGINEERING TERMS, THE MAGNETIC FIELDS CAN BE QUITE COMPLEX - NONLINEAR BUT ASSUME LINEAR FOR SIMPLICITY

$$B_x = B_x(0,0) + \frac{\partial B_x}{\partial y} \cdot y + \frac{\partial B_x}{\partial x} \cdot x$$

$$B_y = B_y(0,0) + \frac{\partial B_y}{\partial x} \cdot x + \frac{\partial B_y}{\partial y} \cdot y$$



$B_x(0,0) = 0$ \downarrow $y \rightarrow B_x$; $B_y(0,0) \rightarrow B$
 B_y

DON'T WANT x & y MOTION COUPLED

\therefore ASSUME $\frac{\partial B_x}{\partial x} = \frac{\partial B_y}{\partial y} = 0$

$$B_x = \frac{\partial B_x}{\partial y} \cdot y$$

$$B_y = B + \frac{\partial B_y}{\partial x} \cdot x$$

$$\vec{\nabla} \times \vec{B} = 0 \rightarrow \left(\frac{\partial B_x}{\partial y} - \frac{\partial B_y}{\partial x} \right) = 0$$

$$B_x = \frac{\partial B_y}{\partial x} \cdot y$$

$$B_y = B + \frac{\partial B_y}{\partial x} \cdot x$$

MOTION IN x -DIRECTION

$$B_y = B + \frac{\partial B_y}{\partial x} x$$

$$\frac{d^2 x}{ds^2} = \frac{\rho + x}{\rho^2} + \left(1 + \frac{x}{\rho}\right)^2 \frac{1}{B\rho} \frac{\partial B_y}{\partial x} = 0$$


FOR SMALL x $\left(1 + \frac{x}{\rho}\right)^2 \sim \left(1 + \frac{2x}{\rho}\right)$


~~$\frac{\partial B_y}{\partial x} = \frac{\partial B_y}{\partial x}$~~

$$\left(B + x \frac{\partial B_y}{\partial x}\right) \left(1 + \frac{2x}{\rho}\right) \frac{1}{B\rho} = \left(B + \frac{2x}{\rho} B + \frac{2x^2}{\rho^2} \frac{\partial B_y}{\partial x} + x \frac{\partial B_y}{\partial x}\right) \frac{1}{B\rho}$$

$$\frac{d^2 x}{ds^2} = \frac{1}{\rho} - \frac{x}{\rho^2} + \frac{1}{\rho} + \frac{2x}{\rho^2} + \frac{x}{B\rho} \frac{\partial B_y}{\partial x}$$

FOR SMALL OSCILLATIONS, x & y EQUATIONS OF MOTION

x  $\frac{d^2x}{ds^2} + \left[\frac{1}{\rho^2} + \frac{1}{B\rho} \frac{\partial B_y(s)}{\partial x} \right] \cdot x = 0$ (1)

y  $\frac{d^2y}{ds^2} - \frac{1}{B\rho} \cdot \frac{\partial B_y}{\partial x} \cdot y = 0$ (2)

IN (1) GO BACK TO FORM

$$\frac{d^2x}{ds^2} - \frac{\rho+x}{\rho^2} = -\frac{B_y}{B\rho} \left(1 + \frac{x}{\rho}\right)^2$$

ON EQUILIBRIUM ORBIT $\frac{d^2x}{ds^2} = 0$; $x = 0$

$$\frac{1}{\rho} = \frac{B_y}{B\rho} \rightarrow \frac{1}{\rho} = \frac{e}{p} \cdot B_y \rightarrow \text{CIRCULAR MOTION IN DIPOLE FIELD}$$

EQUATIONS OF MOTION

$\longleftrightarrow x$ $\frac{d^2x}{ds^2} + \left[\frac{1}{\rho^2} + \frac{1}{B\rho} \frac{\partial B_y(s)}{\partial x} \right] \cdot x = 0$ (1)

OSCILLATIONS $\rightarrow \frac{1}{\rho^2} \ll \frac{1}{B\rho}$

$\updownarrow y$ $\frac{d^2y}{ds^2} - \frac{1}{B\rho} \cdot \frac{\partial B_y}{\partial x} \cdot y = 0$ (2)

BOTH ARE OF FORM

$$x'' + K(s)x = 0$$

HILB'S EQUATION
SIMPLE HARMONIC MOTION
WITH VARIABLE SPRING
CONSTANT

TRANSVERSE OSCILLATIONS
VARY IN AMPLITUDE &
FREQUENCY ALONG
ORBIT

OFF MOMENTUM TRAJECTORIES

DERIVED EQUATION FOR RADIAL MOTION

$$\frac{d^2x}{ds^2} + \left[\frac{1}{\rho} + \frac{1}{(B\rho)} \frac{\partial B_y}{\partial a} \right] \cdot x(s) = 0$$

THIS ASSUMES THAT WHILE A PARTICLE MAY NOT BE ON THE EQUILIBRIUM ORBIT - IT DOES HAVE THE EQUILIBRIUM MOMENTUM

ASSUMING LINEAR BEHAVIOUR, WE GOT

$$\frac{d^2x}{ds^2} - \frac{\rho+x}{\rho^2} = -\frac{B_y}{B\rho} \left(1 + \frac{x(s)}{\rho} \right)^2 = 0$$

REWRITE

$$\frac{d^2x}{ds^2} - \frac{\rho+x}{\rho^2} = -B_y \cdot \frac{e}{P_0} \left(1 + \frac{x}{\rho} \right)^2 \quad \text{--- (1)}$$

IN DISCUSS OF WEAK FOCUSING, FOR A SMALL EXCURSION FROM THE EQUILIBRIUM ORBIT

RESTORING
FORCE

$$F_x = \frac{\gamma m v^2}{\rho} - e \cdot v \cdot B_y \quad \text{MKS}$$

$$F_x = \frac{p_0 v}{\rho} - e \cdot v \cdot B_y$$

$$\frac{F_x}{p_0 v} = \frac{1}{\rho} - B_y \cdot \frac{e}{p_0}$$

ASSUME $F_x \propto x$ $\frac{k \cdot x}{p_0 v} = \frac{1}{\rho} - \frac{e}{p_0} B_y$

ASSUME $p_0 v$ CONSTANT \rightarrow SLOW ACCELERATION

\rightarrow ABSORB $\rightarrow k \cdot x = \frac{1}{\rho} - \frac{e}{p_0} B_y$

$$\frac{e}{p_0} B_y = \frac{1}{\rho} - k \cdot x \quad (2)$$

$$\frac{e}{p_0} \cdot B_y = \frac{1}{p} - k \cdot x$$

CONSIDER A PARTICLE AT x WHICH DOES NOT HAVE EQUILIBRIUM MOMENTUM p_0

$$p = p_0 + \Delta p, \quad p = p_0 \left(1 + \frac{\Delta p}{p_0}\right), \quad \frac{1}{p} = \frac{1}{p_0} \left(1 - \frac{\Delta p}{p}\right) \quad \Delta p \ll p_0$$

TALKING ABOUT OFF MOMENTUM PARTICLE, SO

$$\frac{d^2x}{ds^2} - \frac{1}{p} - \frac{x}{p^2} = -B_y \frac{e}{p} \left(1 + \frac{x}{p}\right)^2$$

$$\frac{d^2x}{ds^2} - \frac{1}{p} - \frac{x}{p^2} = -B_y \frac{e}{p_0} \left(1 - \frac{\Delta p}{p_0}\right) \left(1 + \frac{x}{p}\right)^2$$

$$\frac{d^2x}{ds^2} - \frac{1}{p} - \frac{x}{p^2} = -\left(\frac{1}{p} - kx\right) \left(1 - \frac{\Delta p}{p_0}\right) \left(1 + \frac{x}{p}\right)^2$$

$$\frac{d^2x}{ds^2} - \frac{1}{\rho} - \frac{x}{\rho^2} = - \left(\frac{1}{\rho} - kx \right) \left(1 - \frac{\Delta p}{p_0} \right) \left(1 + \frac{x}{\rho} \right)^2$$

KEEP LINEAR TERMS, $p_0 \rightarrow \phi$

$$\frac{d^2x}{ds^2} + \left(\frac{1}{\rho^2} - k \right) x = \frac{1}{\rho} \frac{\Delta p}{\phi} \quad (4)$$

COMPARE TO

$$\frac{d^2x}{ds^2} + \left(\frac{1}{\rho^2} + \frac{1}{(B\rho)} \frac{\partial B_y}{\partial x} \right) x(s) = 0$$

WHICH IS

$$\frac{d^2x}{ds^2} + \left(\frac{1}{\rho^2} + k \right) x = 0$$

HAVE EQUATION OF MOTION FOR
OFF MOMENTUM PARTICLE

TRANSFER MATRICES FOR MAGNETS

$$\ddot{x}(s) + \left[\frac{1}{\rho(s)} - k(s) \right] x(s) = \frac{1}{\rho(s)} \frac{\Delta \phi}{\phi}$$

SIGN OF k IS ARBITRARY

ASSUME INSIDE A MAGNET $\frac{1}{\rho}, k$ CONSTANT

QUADRUPOLE! $\frac{1}{\rho} = 0$ k CONSTANT $\Delta p/p = 0$

$$\ddot{x}(s) - k x(s) = 0 \quad k < 0 = \text{FOCUSING}$$

FOR $k < 0$ $\ddot{x}(s) + k x(s) = 0$ SHM

SOLUTION IS

$$x(s) = A \cos(\sqrt{k} \cdot s) + B \sin(\sqrt{k} \cdot s)$$

OSCILLATING SOLUTION = FOCUSING

FOR $k > 0$ "EXPONENTIAL" SOLUTION - DEFOCUS

$$x(s) = A \cosh(\sqrt{k} \cdot s) + B \sinh(\sqrt{k} \cdot s)$$

$$x'(s) = \sqrt{k} \cdot A \cdot \sinh(\sqrt{k} \cdot s) + \sqrt{k} \cdot B \cosh(\sqrt{k} \cdot s)$$

ASSUME PARTICLE STARTS AT $s=0$ AND HAS
DISPLACEMENT AND ANGLE x_0 x_0'

$$\bar{x}_0 = \begin{pmatrix} x_0 \\ x_0' \end{pmatrix} = \begin{pmatrix} x(0) \\ x'(0) \end{pmatrix}$$

APPLY INITIAL
CONDITIONS

$$x(s) = x_0 \cosh \sqrt{k} \cdot s + \frac{x_0'}{\sqrt{k}} \sinh \sqrt{k} \cdot s$$

$$x'(s) = x_0 \sqrt{k} \sinh \sqrt{k} \cdot s + \underline{x_0'} \cosh \sqrt{k} \cdot s$$

$$\begin{pmatrix} x(s) \\ x'(s) \end{pmatrix} = \begin{pmatrix} \cos \Omega & \frac{1}{\sqrt{k}} \sinh \Omega \\ \sqrt{k} \sinh \Omega & \cosh \Omega \end{pmatrix} \begin{pmatrix} x_0 \\ x_0' \end{pmatrix} \quad \Omega = \sqrt{k} \cdot s$$

$$M = \begin{cases} \begin{pmatrix} \cos \Omega & \frac{1}{\sqrt{k}} \sin \Omega \\ -\sqrt{k} \sin \Omega & \cos \Omega \end{pmatrix} & k < 0 \\ & \text{FOCUS} \\ \\ \begin{pmatrix} 1 & S \\ 0 & 1 \end{pmatrix} & k = 0 \text{ DRIFT} \\ \\ \begin{pmatrix} \cosh \Omega & \frac{1}{\sqrt{k}} \sinh \Omega \\ \sqrt{k} \sinh \Omega & \cosh \Omega \end{pmatrix} & k > 0 \\ & \text{DEFOCUS} \end{cases}$$

note $\det M = 1$

DIPOLE MAGNET: $k=0 \neq \frac{\Delta p}{p} = 0$

FROM (4) $x''(s) + \frac{1}{\rho(s)} \cdot x = 0$

THIS AGAIN IS JUST SHM $\omega^2 = \frac{1}{\rho^2}$

SO SOLUTION SHOULD LOOK LIKE

$$x(s) = A \cos \frac{s}{\rho} + B \sin \frac{s}{\rho}$$

APPLY INITIAL CONDITIONS

$$M_{\text{DIPOLE}} = \begin{pmatrix} \cos \frac{s}{\rho} & \rho \sin \frac{s}{\rho} \\ -\frac{1}{\rho} \sin \frac{s}{\rho} & \cos \frac{s}{\rho} \end{pmatrix}$$

THIS IS ACTUALLY FOCUSING

— INTERESTING

THIS IS A DIFFERENT WAY OF SEEING
THE CONDITIONS FOR WEAK FOCUSING.

EQUATIONS OF MOTION ARE

$$\ddot{x} + \left(\frac{1}{\rho^2} - k \right) x(s) = 0$$

$$\ddot{y}(s) + k y(s) = 0$$

DEFINE $n = \rho^2 k$

$$x'' + \left(\frac{k}{n} - k \right) x = x'' + \left(\frac{1-n}{n} \right) k x = 0$$

$$y'' + \frac{n}{\rho^2} y = 0$$

IF $\left(\frac{1-n}{n} \right) > 0$ FOCUSING IN x
 $n > 0$ FOCUSING IN y } WEAK FOCUSING CONDITIONS

DISPERSION & MOMENTUM COMPACTION

SO FAR HAVE ONLY LOOKED AT PARTICLES ON THE EQUILIBRIUM MOMENTUM.

WHAT ABOUT $\Delta p/p \neq 0$

IN A PERFECT DIPOLE $k=0$, THEN (4) \rightarrow

$$x'' + \frac{1}{\rho^2} \cdot x(s) = \frac{1}{\rho} \Delta p/p$$

DEFINE A SPECIAL TRAJECTORY $\Delta p/p = 1$

AND CALL THIS $D(s) \rightarrow$ DISPERSION FUNCTION

$$D''(s) + \frac{1}{\rho^2} D(s) = \frac{1}{\rho}$$

UM - AN INHOMOGENEOUS EQUATION

$$D''(s) + \frac{1}{p^2} D(s) = \frac{1}{p} \quad - \textcircled{1}$$

HAVE ALREADY SOLVED HOMOGENEOUS :-

$$D(s) = A \cos \frac{s}{p} + B \sin \frac{s}{p}$$

$$D'(s) = A \sin \frac{s}{p} + B \cos \frac{s}{p}$$

TO SOLVE THE INHOMOGENEOUS EQUATION,
WE JUST NEED TO FIND ONE PARTICULAR
SOLUTION & ADD IT TO THE INHOMOGENEOUS
SOLUTIONS.

ONE SOLUTION IS CLEARLY $D_p = C$ ← CONSTANT
FROM $\textcircled{1}$ p IS CONSTANT

$$0 + \frac{1}{p^2} D_p = \frac{1}{p} \rightarrow 0 + \frac{1}{p^2} \cdot C = \frac{1}{p}$$

$$C = p$$

SO GENERAL SOLUTION OF INHOMOGENEOUS

$$D(s) = A \cos \frac{s}{\rho} + B \sin \frac{s}{\rho} + \rho$$

$$D'(s) = -\frac{A}{\rho} \sin \frac{s}{\rho} + B \cos \frac{s}{\rho}$$

$$\text{At } s=0 \quad D(0) = D_0 \quad ; \quad D'(0) = D_0'$$

$$A = D_0 - \rho \quad ; \quad B = \rho D_0'$$

$$D(s) = D_0 \cos \frac{s}{\rho} + D_0' \rho \sin \frac{s}{\rho} + \rho \left(1 - \cos \frac{s}{\rho} \right)$$

$$D'(s) = -\frac{D_0}{\rho} \sin \frac{s}{\rho} + D_0' \cos \frac{s}{\rho} + \sin \frac{s}{\rho}$$

THIS CAN BE WRITTEN

IN MATRIX FORM

$$\begin{pmatrix} D(s) \\ D'(s) \\ 1 \end{pmatrix} = \begin{pmatrix} \cos \frac{s}{p} & p \sin \frac{s}{p} & p(1 - \cos \frac{s}{p}) \\ -\frac{1}{p} \sin \frac{s}{p} & \cos \frac{s}{p} & \sin \frac{s}{p} \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} D_0 \\ D_0' \\ 1 \end{pmatrix}$$

THE SAME MATRIX ALSO GIVES EVOLUTION OF THE VECTOR

$$\begin{pmatrix} x(s) \\ x'(s) \\ \Delta p/p \end{pmatrix}$$

→ CONVINCE YOURSELF THAT THIS IS TRUE

A PARTICLE WITH THE NOMINAL BEAM MOMENTUM OBEYS

$$x(s)_N = x_0 \cos \frac{s}{\rho} + \rho x_0' \sin \frac{s}{\rho}$$

AND AN OFF MOMENTUM PARTICLE OBEYS

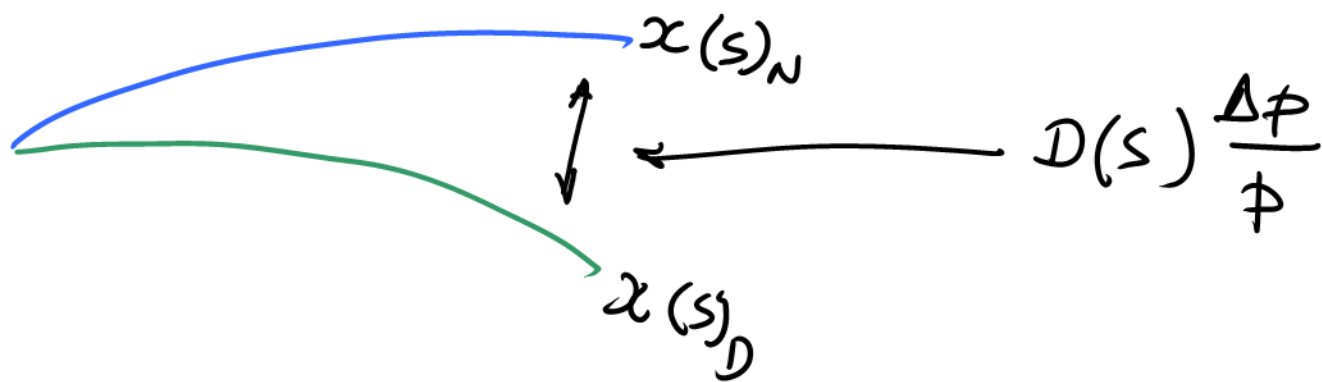
$$x(s)_D = x_0 \cos \frac{s}{\rho} + \rho x_0' \sin \frac{s}{\rho} + \rho \frac{\Delta p}{p} \left(1 - \cos \frac{s}{\rho}\right)$$

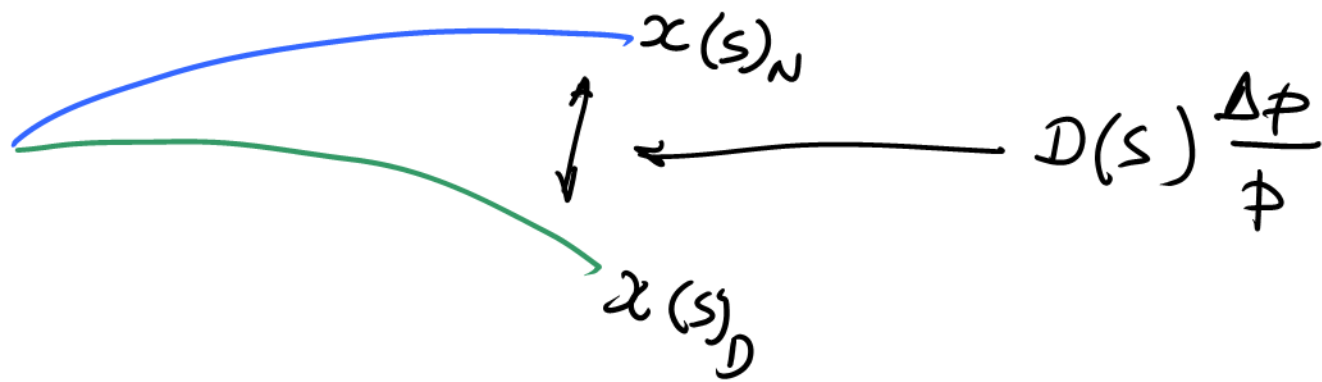
IF WE ASSUME THAT BOTH PARTICLES ARE AT THE SAME POINT AT $s=0$, THEN $D(0) = D'(0) = 0$

AND

$$D(s) = \rho \left(1 - \cos \frac{s}{\rho}\right)$$

SO $x(s)_D = x(s)_N + D(s) \frac{\Delta p}{p}$ DISPERSION FUNCTION





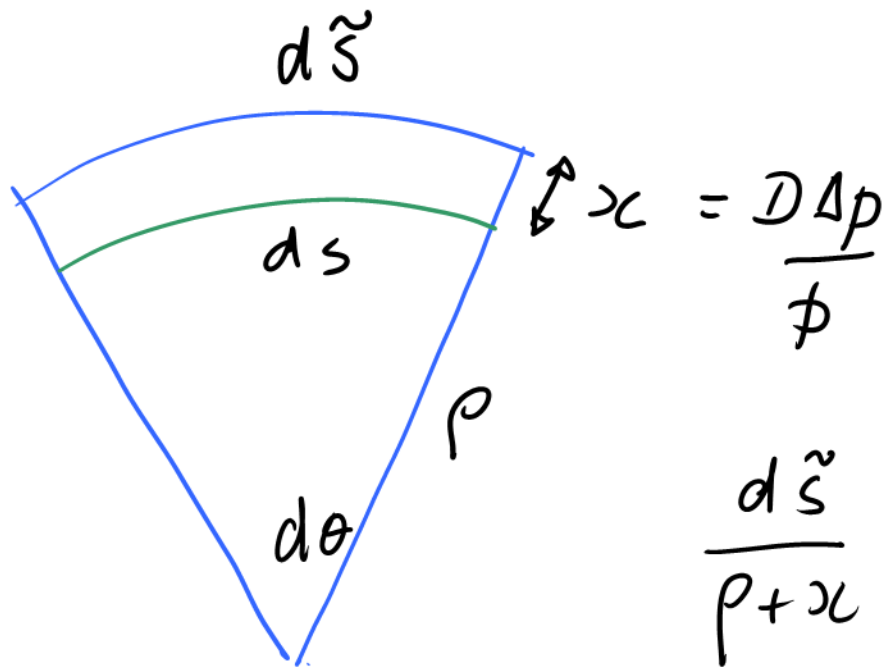
IF WE REFER EVERYTHING TO $x(s)_N$,
 I.E. THE EQUILIBRIUM ORBIT, THEN THE
 TRAJECTORY OF THE OFF MOMENTUM PARTICLE IS

$$x(s)_D = x(s)_N + D(s) \frac{\Delta p}{p}$$

THIS WILL NOT, IN GENERAL HAVE SAME ORBIT
 LENGTH AS REFERENCE PARTICLE

THE RATIO OF CHANGE IN ORBIT LENGTH TO
 CHANGE IN MOMENTUM IS MOMENTUM COMPRESSION

$$\alpha = \frac{\Delta L/L}{\Delta p/p}$$



BENDING MAGNETS
PRODUCE A DIFFERENCE
IN PATH LENGTH

$$\frac{d\tilde{s}}{\rho + x_c} = \frac{ds}{\rho}; \quad d\tilde{s} = \frac{\rho + x_c}{\rho} ds$$

PATH LENGTH OF OFF-MOMENTUM PARTICLE

$$L = L_0 + \Delta L = \oint \frac{\rho + x_c}{\rho} ds = \oint ds + \frac{\Delta p}{p} \oint \frac{D(s)}{\rho(s)} ds$$

$$\Delta L = \frac{\Delta p}{p} \oint \frac{D(s)}{\rho(s)} ds$$

MOMENTUM
COMPACTIION

$$\alpha = \frac{\Delta L/L}{\Delta p/p} = \frac{1}{L_0} \oint \frac{D(s)}{\rho(s)} ds$$

ANALYTICAL SOLUTION OF HILL'S EQUATION.

WANT SOME FORMALISM WHICH DOES NOT JUST DESCRIBE ONE PARTICLE

- WANT TO DESCRIBE BEAM ENVELOPE \rightarrow PHASE AMPLITUDE

$$\ddot{x} + K(s)x = 0$$

FOR A PERIODIC STRUCTURE $K(s) = K(s+c)$

SOLUTION $x = A \omega(s) \cos(\phi(s) + \delta)$

$A, \delta \rightarrow$ INITIAL CONDITIONS
 K CONSTANT \rightarrow SHM $x = A \cos(\phi(s) + \delta)$

- A CONSTANT

- $\phi(s) = s \sqrt{K}$ INCREASES LINEARLY

HERE A VARIES WITH s , $\phi(s)$ DOES NOT INCREASE LINEARLY WITH s

TRY SOLUTION $x(s) = A\omega(s) \cos(\phi(s) + \delta)$

IN $\ddot{x} + K(s) \cdot x = 0$

$$\ddot{x} + Kx = -A(2\dot{\omega}\phi' + \omega\phi'') \sin(\phi + \delta) +$$

$$A(\omega'' - \omega\phi'^2 + K\omega) \cos(\phi + \delta) = 0$$

IF δ ARBITRARY, COEFFICIENTS OF $\sin, \cos = 0$

$$\omega(2\dot{\omega}\phi' + \omega\phi'') = 0 \rightarrow (\omega^2\phi')' = 0$$

$\phi' = k/\omega^2$ k CONSTANT OF INTEGRATION
ABSORB INTO A , $k \rightarrow 1$

$$\phi' = \frac{1}{\omega^2}$$

COEFFICIENT OF COSINE TERM

$$\omega'' - \omega \phi'^2 + K(s)\omega \rightarrow \omega'' - \omega \frac{1}{\omega^4} + K(s)\omega = 0$$

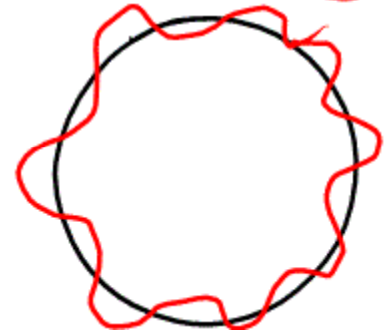
$$\omega^3 (\omega'' + K(s)\omega) = 1$$

NOW HAVE AN EQUATION FOR $\omega(s)$ AS
A FUNCTION OF POSITION AROUND
ACCELERATOR RING

$$x(s) = A \omega(s) \cos(\phi(s) + \delta)$$

$$\omega'' + K(s)\omega = \frac{1}{\omega^3} \quad ; \quad \omega^2 \phi' = 1$$

AMPLITUDE OF TRANSVERSE OSCILLATIONS
AS A FUNCTION OF POSITION AROUND
ACCELERATOR RING



$$\omega'' + K(s)\omega = \frac{1}{\omega^3} \quad ; \quad \omega^2 \phi' = 1$$

DEFINE COURANT - SNYDER PARAMETERS

$$\beta(s) = \omega^2(s) \quad \text{AMPLITUDE FUNCTION}$$

$$\alpha(s) = -\frac{1}{2} \beta'(s)$$

$$\gamma(s) = (1 + \alpha^2(s)) / \beta(s)$$

$$\text{so } \phi'(s) = \frac{1}{\beta(s)} \rightarrow \Delta\phi(s) = \int_0^s \frac{ds}{\beta(s)}$$

$$x = A\omega(s) \cos(\phi(s) + s)$$

$\omega^2 \rightarrow$ OSC FREQUENCY

$2\pi\beta \rightarrow$ OSCILLATION WAVE LENGTH

PHASE ADVANCE ALONG PATH S.



$$\text{HAD} \quad \omega'' + K(s)\omega - \frac{1}{\omega^3} = 0$$

$$\omega = \sqrt{\beta} \quad \rightarrow \quad \omega' = \frac{1}{2\sqrt{\beta}} \beta'$$

$$\omega'' = -\frac{1}{4} \beta^{-3/2} (\beta')^2 + \frac{1}{2} \beta^{-1/2} \beta''$$

$$\rightarrow \frac{1}{2} \beta \beta'' - \frac{1}{4} (\beta')^2 + K \beta^2 - 1 = 0$$

$$(2\beta\beta'' - \beta'^2 + 4K\beta^2) = 4$$

$$K\beta = \gamma + \alpha'$$

FOR A PERIODIC ACCELERATOR
PARTICLE ORBITS ARE SOLUTIONS OF

$$\left. \begin{aligned} x'' + K(s)x &= 0 \\ y'' + K(s)y &= 0 \end{aligned} \right\} \textcircled{1}$$

AND $2\beta\beta'' - \beta'^2 + 4\beta^2 K(s) = \frac{d^2}{ds^2} \textcircled{2}$

① DESCRIBES INDIVIDUAL PARTICLE

② DESCRIBES BEAM ENVELOPE

CAHh x or y y

$$y'' + K(s)y = 0 \quad \text{SOLN } y(s) = A\sqrt{\beta(s)} \cos(\phi(s) + \delta) \quad \textcircled{1}$$

DIFFERENTIATE SOLUTION.

$$y'(s) = A \frac{d}{ds} \sqrt{\beta} \cos(\phi + \delta) + A \sqrt{\beta} \frac{d}{ds} \{ \cos(\phi + \delta) \}$$

$$\alpha(s) = -\frac{1}{2} \frac{d\beta}{ds}, \quad \frac{d\sqrt{\beta}}{ds} = -\frac{1}{\sqrt{\beta}} \alpha$$

$$y' = -\frac{A\alpha}{\sqrt{\beta}} \cos \phi - A\sqrt{\beta} \frac{d\phi}{ds} \sin \phi \quad \leftarrow \frac{1}{\beta}$$

DROP δ
FOR NOW

$$y' = -\frac{A\alpha}{\sqrt{\beta}} \cos \phi - \frac{A}{\sqrt{\beta}} \sin \phi$$

$$\beta y' + \alpha y = -A\sqrt{\beta} \alpha \cos \phi - A\sqrt{\beta} \delta \dot{\phi} + A\sqrt{\beta} \alpha \cos \phi$$

$$= -A\sqrt{\beta} \delta \dot{\phi} \quad (2)$$

TAKE $(1)^2 + (2)^2$

$$(\beta y' + \alpha y)^2 + y^2 = A^2 \beta \delta \dot{\phi}^2 + A^2 \beta \cos^2 \phi$$

$$\beta^2 y'^2 + \alpha^2 y^2 + y^2 + 2\alpha\beta y'y = A^2 \beta$$

$$\left(\frac{1+\alpha^2}{\beta}\right) y^2 + \beta y'^2 + 2\alpha y'y = A^2$$

$$\beta y'^2 + 2\alpha y y' + \gamma y^2 = A^2$$

COURANT - SNYDER INVARIANT - BEAM EMITTANCE

① $\beta y'^2 + 2\alpha y y' + \gamma y^2 = A^2$ ← INITIAL CONDITIONS INVARIANT OF MOTION

THIS IS AN ELLIPSE IN $y y'$ SPACE
ELLIPSE $ax^2 + 2bxy + cy^2 = d$

$$\text{AREA} = \pi d / \sqrt{ac - b^2}$$

IN ① $\text{AREA} = \pi A^2 / \underbrace{\sqrt{\beta\gamma - \alpha^2}}_{=1} = \pi A^2$

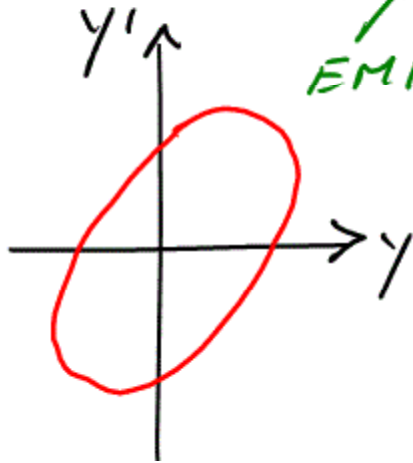
DEFINE $\epsilon = \pi A^2$

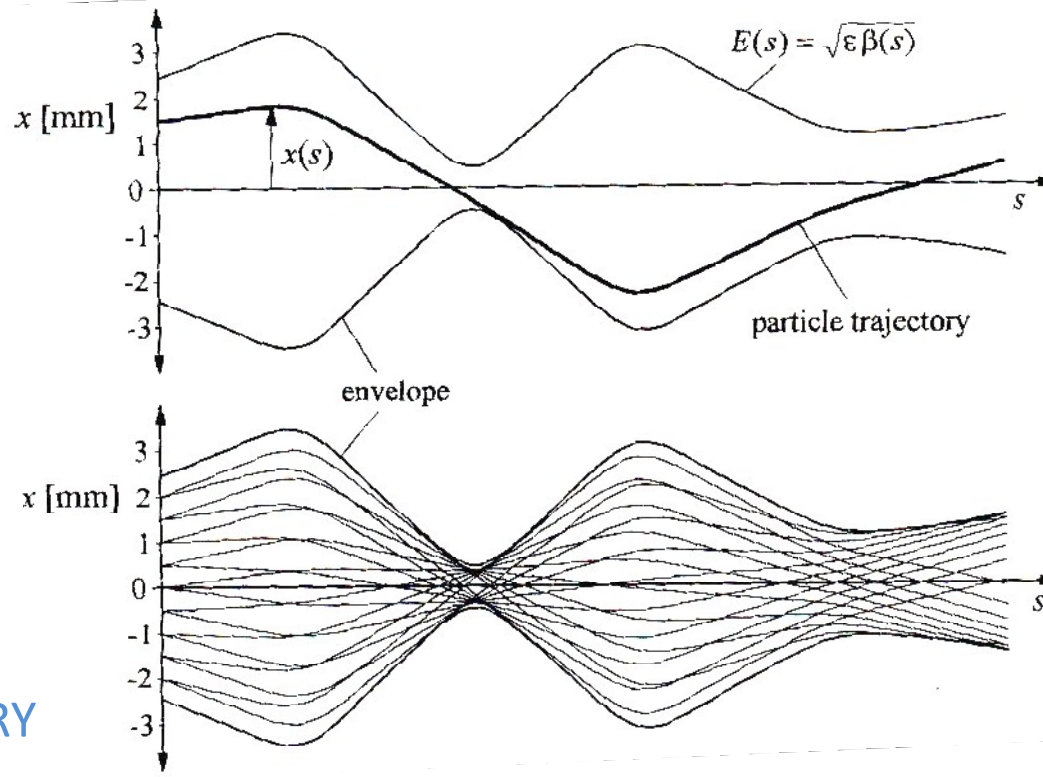
↑
EMITTANCE

$$\beta y'^2 + 2\alpha y y' + \gamma y^2 = \frac{\epsilon}{\pi}$$

$$y(s) = A w(s) \cos(\phi(s) + \delta)$$

$$y(s) = \sqrt{\frac{\epsilon \beta(s)}{\pi}} \cos(\phi(s) + \delta)$$





TRAJECTORY

BEAM ENVELOPE

$$\frac{d^2 Y}{ds^2} + K(s) Y = 0$$

$$Y(s) = A \omega(s) \cos(\phi(s) + \delta)$$

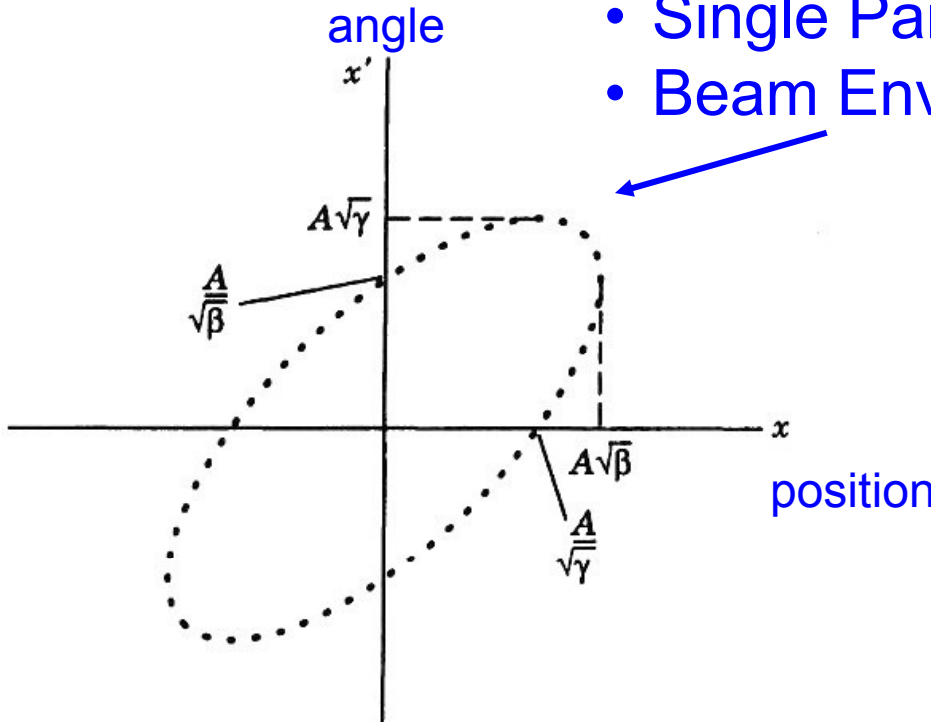
$$Y(s) = \sqrt{\frac{\epsilon}{\pi} \beta(s)} \cos(\phi(s) + \delta)$$

$$\frac{d^2 \omega}{ds^2} + K(s) \omega = \frac{1}{\omega^3}$$

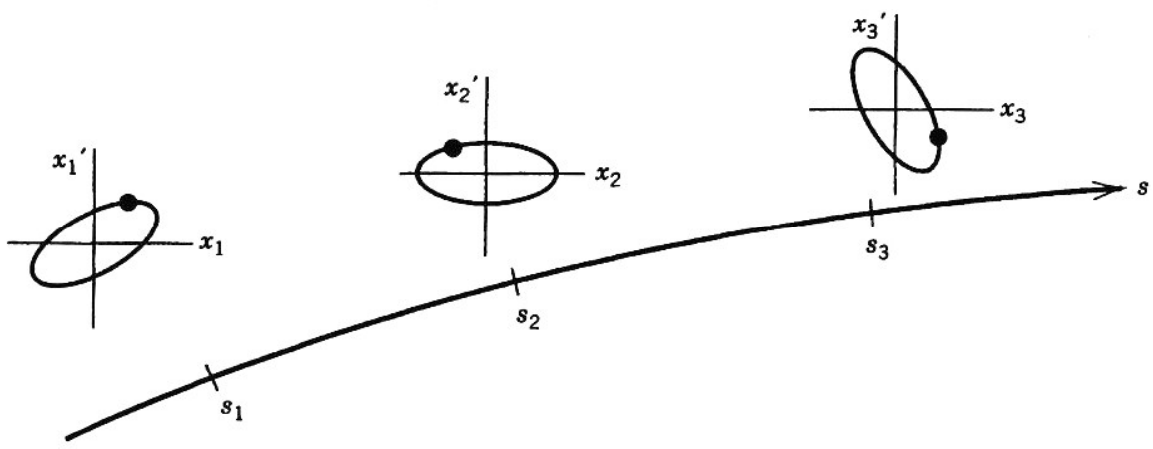
$$\beta(s) = \omega^2(s)$$

Amplitude of betatron oscillations

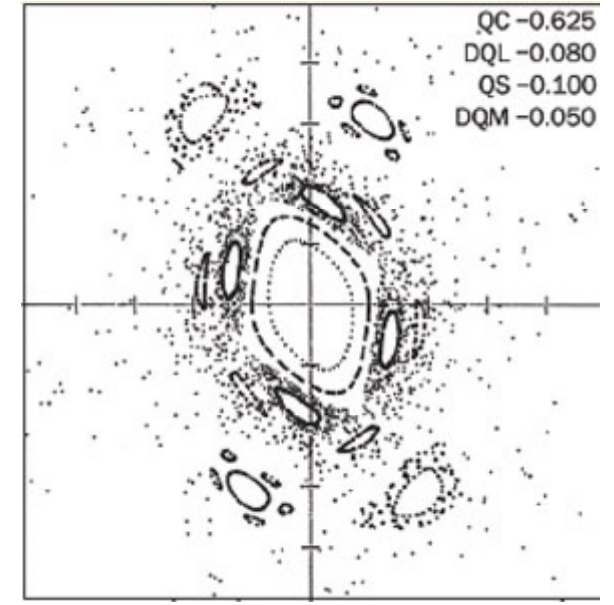
- Single Particle Phase Space
- Beam Envelope



- Real Accelerator
- Non-linear



Shape of phase space changes along accelerator lattice
 Area constant -> Liouville



FROM ELLIPSE PLOT, AT ANY POINT IN
ACCELERATOR MAXIMUM $x = A\sqrt{\beta}$

AT SOME POINT IN THE LATTICE WILL
HAVE APERTURE $2a$ WHICH DEFINES
MAXIMUM ELLIPSE WHICH WILL FIT
THRU MACHINE ADMITTANCE

$$2a(s) = 2A\sqrt{\beta} \rightarrow A^2 = a^2(s) / \beta$$

$$\beta y'^2 + 2\alpha y y' + \gamma y^2 = \frac{\epsilon}{\pi} = A^2$$

$$\text{ADMITTANCE} = \frac{\pi a^3}{\beta_{\text{MAX}}}$$

IN A REAL ACCELERATOR THERE ARE MANY PARTICLES

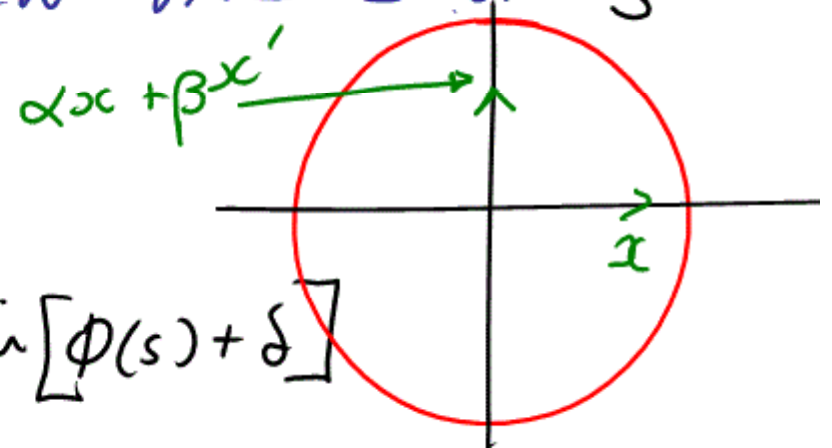
USUALLY ADMITTANCE / EMITTANCE DEFINED IN TERM OF PHASE SPACE BOUNDARY WHICH CONTAINS FRACTION F OF BEAM NUMBER DISTRIBUTION ASSUMED GAUSSIAN

$$n(x) dx = \frac{1}{\sqrt{2\pi} \cdot \sigma} \exp\left(-\frac{x^2}{2\sigma^2}\right) dx$$

ASSUME THIS DISTRIBUTION IS CONSTANT IN TIME AT A GIVEN VALUE OF S

$$x(s) = A\sqrt{\beta} \cos[\phi(s) + \delta]$$

$$\alpha(s)x(s) + \beta(s)x'(s) = -A\sqrt{\beta} \sin[\phi(s) + \delta]$$



IN THIS TRANSFORMED PHASE SPACE
WHERE BOUNDARY IS A CIRCLE

$$\begin{aligned} & n(x, \alpha x + \beta x') dx d(\alpha x + \beta x') \\ &= \frac{1}{2\pi\sigma^2} \exp\left\{-\left[x^2 + (\alpha x + \beta x')^2\right]/2\sigma^2\right\} dx d(\alpha x + \beta x') \end{aligned}$$

CHANGE TO POLAR COORDINATES

$$r^2 = x^2 + (\alpha x + \beta x')^2$$

$$n(r, \theta) r dr d\theta = \frac{1}{2\pi\sigma^2} e^{-r^2/2\sigma^2} r dr d\theta$$

IF FRACTION F OF BEAM IS WITHIN
RADIUS a

$$F = \int_0^{2\pi} \int_0^a n r dr d\theta = \int_0^a e^{-r^2/2\sigma^2} \frac{r dr}{\sigma^2}$$

$$\int x e^{-x^2} dx = \frac{1}{2} e^{-x^2}$$

$$F = \int_0^a e^{-r^2/2\sigma^2} \frac{r dr}{\sigma^2} \rightarrow a^2 = -2\sigma^2 \ln(1-F)$$

$$\text{AND } \frac{\beta \varepsilon}{\pi} = \beta \left(\frac{1+\alpha^2}{\beta} \right) x^2 + 2\alpha\beta x x' + \beta^2 x'^2$$

$$= x^2 + (\alpha x + \beta x')^2 = a^2$$

$$F \text{ CONTAINED IN } a^2 = \frac{\beta \varepsilon}{\pi} = -2\sigma^2 \ln(1-F)$$

$$\varepsilon = -\frac{2\pi\sigma^2}{\beta} \ln(1-F)$$

$\frac{\varepsilon}{\sigma^2/\beta}$	$F \%$
$\pi\sigma^2/\beta$	15
$4\pi\sigma^2/\beta$	39
	87

This is just some details

Emittance & Admittance

Admittance is phase space area associated with the largest ellipse the accelerator will accept.

maximum value of σ_c is $A\sqrt{\beta}$

half aperture available to the beam is $a(s)$

somewhere there will be a minimum in $\frac{a(s)}{\sqrt{\beta(s)}}$

→ it is a maximum in $\sqrt{\beta(s)}$

9

then the admittance is $\left(\pi \frac{a^2}{\beta}\right)_{\min}$.

$\pi A^2 \rightarrow$ area of ellipse

when there is a minimum in $\frac{a}{\sqrt{\beta}} \rightarrow$ i.e. when β becomes a maximum with respect to a , the area of the ellipse is

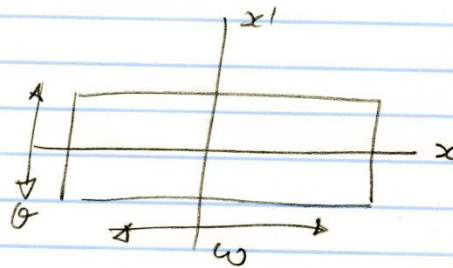
$$\pi A^2 \rightarrow \left(\pi \frac{a^2}{\beta}\right)_{\min}$$

$A = \frac{\infty}{\sqrt{\beta}} \rightarrow$ aperture of max.

\uparrow
governed by smallest aperture

Ex. 1

Source has width w within angle θ



phase space area is $w\theta$
phase space is generally not a uniform rectangle.

(10)

If a beam in a synchrotron has emittance ϵ
then phase space is bounded by curve.

$$\frac{\epsilon}{\pi} = \alpha x^2 + 2\alpha x x' + \beta x'^2$$

convenient to speak of emittance for a particular
particle distributed in terms of RMS beam size

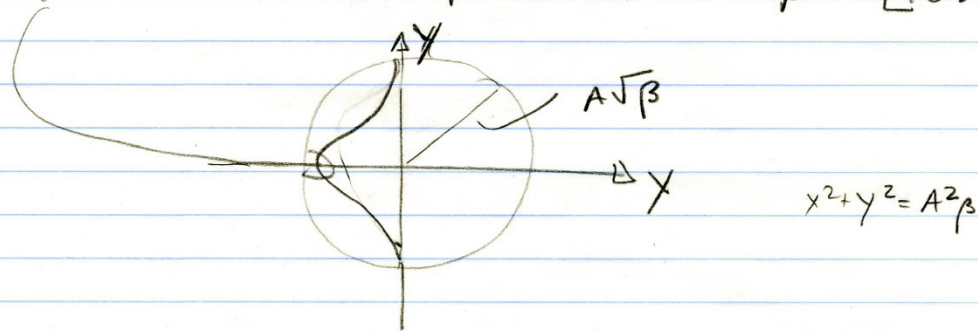
Suppose distribution in transverse coord x is
given by density function

$$n(x) dx = \frac{1}{\sqrt{2\pi}\sigma} e^{-x^2/2\sigma^2} dx$$

Trajectories in $x - (\alpha x + \beta x')$ phase space
are circles

$$x = \quad x(s) = A\sqrt{\beta} \cos[\psi(s) + \delta]$$

$$y = \quad \alpha(s)x(s) + \beta(s)x'(s) = -A\sqrt{\beta} \sin[\psi(s) + \delta]$$



dist. which in the coordinate $\alpha x + \beta x'$
will be a Gaussian. standard
deviation of σ

population in a given circle just rotates thru
an angle corresponding to the PHASE ADVANCE

equilibrium distribution is independent of position
~~along~~ along circle depends only on radius

2-dimensional phase space distribution

$$n(x, dx + \beta x') dx d(ax + \beta x')$$

$$= \frac{1}{2\pi\sigma^2} \exp[-x^2 + (\alpha x + \beta x')^2] / 2\sigma^2 \\ dx d(ax + \beta x')$$

Switch to polar coordinates

$$r^2 = x^2 + (\alpha x + \beta x')^2$$

the distribution is:

$$n(r, \theta) r dr d\theta = \frac{1}{2\pi\sigma^2} e^{-r^2/2\sigma^2} r dr d\theta$$

Define a radius a within which a fraction
 F of the particles are contained

$$F = \int_0^{2\pi} \int_0^a n r dr d\theta = \int_0^a e^{-\frac{r^2}{2\sigma^2}} \frac{r dr}{\sigma^2}$$

$$-\frac{1}{2} e^{-a^2/2\sigma^2} + 1 = F$$

$$-\frac{1}{2} e^{-a^2/2\sigma^2} = 1 - F$$

$$-\frac{1}{2} \ln$$

$$\left[-\frac{1}{2} e^{-\frac{r^2}{2\sigma^2}} \right]_0^a$$

$$\ln \left(\frac{1}{1-F} \right)$$

(12)

$$a^2 = -2\sigma^2 \ln(1-F)$$

$$\frac{\beta E}{\pi} = x^2 + (\alpha x + \beta x')^2$$

If this ellipse is the $x-x'$ phase space which contains F , then $\frac{\beta E}{\pi} = a^2$ by def.

$$\pi a^2 = \beta E^2 = -2\pi\sigma^2 \ln(1-F)$$

$$E = -\frac{2\pi\sigma^2}{\beta} \ln(1-F)$$

$$x_{\max} = \sqrt{\frac{E \beta_{\max}}{\pi}}$$

$$x'_{\max} = \sqrt{\frac{E \delta_{\max}}{\pi}}$$

IN DISCUSSING HILL'S EQUATION USE THE SOLUTION

$$x(s) = A \omega(s) \cos(\phi(s) + \delta); \quad \phi' = \frac{1}{\omega^2(s)}$$

CAN ALSO WRITE A!

$$x = \omega(s) (A_1 \cos \phi(s) + A_2 \sin \phi(s))$$

AND

$$x' = \left(A_1 \omega' + A_2 \frac{\omega'}{\omega} \right) \cos \phi + \left(A_2 \omega' - \frac{A_1 \omega'}{\omega} \right) \sin \phi$$

INITIAL CONDITIONS $x_0, x_0', s = s_0, \phi = 0$

$$A_1 = \frac{x_0}{\omega}; \quad A_2 = x_0' \omega - x_0 \omega'$$

GOING FROM $s_0 \rightarrow s_0 + C$ PERIOD OF SOLUTION $\omega(s_0 + C) = \omega(s_0)$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_0+C} = \begin{pmatrix} \cos \Delta \phi_c - \omega \omega' \sin \Delta \phi_c & \omega^2 \sin \Delta \phi_c \\ \frac{-1 + (\omega \omega')^2}{\omega^2} \sin \Delta \phi_c & \cos \Delta \phi_c + \omega \omega' \sin \Delta \phi_c \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$

IN TERMS OF COURANT-SNYDER, LAST BECOMES

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_0+c} = \begin{pmatrix} \cos \Delta\phi_c + \alpha \sin \Delta\phi_c & \beta \sin \Delta\phi_c \\ -\gamma \sin \Delta\phi_c & \cos \Delta\phi_c - \alpha \sin \Delta\phi_c \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$

$$\phi(s_0 \rightarrow s_0+c) \equiv \Delta\phi_c = \int_{s_0}^{s_0+c} \frac{ds}{\omega^2(s)} \equiv \int_{s_0}^{s_0+c} \frac{ds}{\beta(s)}$$

THIS TRANSFER MATRIX CAN BE WRITTEN

$$M = I \cos \Delta\phi_c + J \sin \Delta\phi_c$$

$$J \equiv \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}; \quad J^2 = -I$$

OR

$$M = e^{J \Delta\phi_c}$$

SUPPOSE PRODUCT OF ALL TRANSFER
MATRICES IN REPEAT PERIOD $M = \begin{pmatrix} a & b \\ c & d \end{pmatrix}$

$$\begin{pmatrix} a & b \\ c & d \end{pmatrix} = \begin{pmatrix} \cos \Delta\phi_c + \alpha \sin \Delta\phi_c & \beta \sin \Delta\phi_c \\ -\gamma \sin \Delta\phi_c & \cos \Delta\phi_c - \alpha \sin \Delta\phi_c \end{pmatrix} \textcircled{1}$$

$$\cos \Delta\phi_c = \frac{1}{2} (a + d) = \frac{1}{2} \text{Tr } M$$

IN DISCUSSION OF STABILITY CRITERION
IN FODO

$$-1 \leq \frac{1}{2} \text{Tr } M \leq 1 \rightarrow -1 \leq \cos \mu \leq 1$$

COMPARING μ IN $e^{i\mu}$ IS $\Delta\phi_c$

→ PHASE ADVANCE THROUGH REPEAT PERIOD.

FROM ① ON LAST PAGE

$$\beta = \frac{b}{\sin \Delta\phi_c} \quad ; \quad \alpha = \frac{a-d}{2\sin \Delta\phi_c}$$

$M = \begin{pmatrix} a & b \\ c & d \end{pmatrix}$ IS TRANSFER MATRIX
AT THIS POINT IN LATTICE

IF ONE KNOWS M CAN GET α, β
WHICH ALLOW ONE TO CALCULATE
PARTICLE MOTION

EQ M COULD BE

$$\begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \text{ OR } \begin{pmatrix} \cos \sqrt{K}L & \frac{1}{\sqrt{K}} \sin(\sqrt{K}L) \\ -\sqrt{K} \sin(\sqrt{K}L) & \cos \sqrt{K}L \end{pmatrix} \text{ OR etc...}$$

DRIFT

FOCUSING QUAD

IF ONE DETERMINES β AT EVERY POINT ON LATTICE, MOTION FROM 1 \rightarrow 2.

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M(s_1 \rightarrow s_2) \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$

GET EXPLICIT FORM OF M

START WITH

$$x = \omega(s) (A_1 \cos \psi + A_2 \sin \psi)$$

$$x' = \left(A_1 \omega'(s) + \frac{A_2}{\omega} \right) \cos \psi + \left(A_2 \omega'(s) - \frac{A_1}{\omega(s)} \right) \sin \psi$$

INITIAL CONDITIONS $x_1, x_1', s = s_1$

$$\rightarrow A_1 = \frac{x_1}{\omega_1}; \quad A_2 = x_1' \omega_1 - x_1 \omega_1'$$

$$\omega_1 = \sqrt{\beta}, \quad \text{AND} \quad \alpha_1 = -\frac{\beta_1'}{2}$$

$$x_2 = \sqrt{\frac{\beta_2}{\beta_1}} (\cos \Delta\psi + \alpha_1 \sin \Delta\psi) \cdot x_1 + \sqrt{\beta_1 \beta_2} \sin \Delta\psi \cdot x_1'$$

$$x_2' = - \left\{ \frac{1 + \alpha_1 \alpha_2}{\sqrt{\beta_1 \beta_2}} \sin \Delta\psi + \frac{\alpha_1 - \alpha_2}{\sqrt{\beta_1 \beta_2}} \cos \Delta\psi \right\} \cdot x_1 + \sqrt{\frac{\beta_1}{\beta_2}} (\cos \Delta\psi - \alpha_2 \sin \Delta\psi) \cdot x_1'$$

$$M = \begin{pmatrix} \left(\frac{\beta_2}{\beta_1}\right)^{1/2} (\cos \Delta\psi + \alpha_1 \sin \Delta\psi) & (\beta_1 \beta_2)^{1/2} \sin \Delta\psi \\ -\frac{1 + \alpha_1 \alpha_2}{(\beta_1 \beta_2)^{1/2}} \sin \Delta\psi + \frac{\alpha_1 - \alpha_2}{(\beta_1 \beta_2)^{1/2}} \cos \Delta\psi & \left(\frac{\beta_1}{\beta_2}\right)^{1/2} (\cos \Delta\psi - \alpha_2 \sin \Delta\psi) \end{pmatrix}$$

$$\Delta\psi(s_1 \rightarrow s_2) = \int_{s_1}^{s_2} \frac{ds}{\beta(s)} ; \quad \nu = \frac{1}{2\pi} \oint \frac{ds}{\beta(s)} = \text{NUMBER OF OSCILLATIONS AROUND ACCELERATOR}$$

\uparrow
 TUNE

This is just details

$$\omega^2 (\omega'' + k\omega) = k$$

$$x = \omega(s) (A_1 \cos \psi + A_2 \sin \psi)$$

$$x' = (A_1 \omega' + \frac{A_2 k}{\omega}) \cos \psi \\ + (A_2 \omega' - A_1 \frac{k}{\omega}) \sin \psi$$

$$\frac{dx}{ds} = \frac{d\omega}{ds} \cdot A_1 \cos \psi - \omega(s) A_1 \sin \psi$$

$$+ \frac{d\omega}{ds} A_2 \sin \psi + \omega(s) A_2 \cos \psi$$

$$= (A_1 \frac{d\omega}{ds} + A_2 \omega \psi')$$

$$+ (A_2 \frac{d\omega}{ds} - \omega \psi' A_1) \sin \psi$$

$$- \omega(s) A_1 \psi' \sin \psi$$

$$\psi' = \frac{k}{\omega^2}$$

$$\left(A_1 \frac{d\omega}{ds} + A_2 \frac{k}{\omega} \right) \cos \psi$$

$$+ (A_2 \frac{d\omega}{ds} - \frac{k}{\omega} A_1) \sin \psi$$

initial conditions

(2)

$$x_0, x_0' \quad s = s_0$$

$$x_0 = \omega(s_0) A_1 \cos 0 \rightarrow A_1 = \frac{x_0}{\omega}$$

$$x_0' = (A_1 \omega' + A_2 k) \cos 0$$

$$x_0' = \frac{x_0 \omega'}{\omega} + A_2 \frac{k}{\omega}$$

$$x_0' - \frac{x_0 \omega'}{\omega} = A_2 \frac{k}{\omega} \quad \omega(s_0) = \omega(s)$$

$$A_2 = \frac{\omega}{k} x_0' - \frac{x_0 \omega'}{k} \quad \begin{pmatrix} \cdot \\ \cdot \end{pmatrix} = \begin{pmatrix} \omega \\ k \end{pmatrix} \begin{pmatrix} x_0 \\ x_0' \end{pmatrix}$$

$$A_2 = \frac{x_0' \omega - x_0 \omega'}{k}$$

$$x = \omega \left(\frac{A_1 x_0}{\omega} \cos \psi_c + \frac{x_0' \omega - x_0 \omega'}{k} \sin \psi_c \right)$$

$$x' = \left(\frac{x_0 \omega'}{\omega} + A_2 \frac{x_0' \omega - x_0 \omega'}{\omega} \cdot \frac{k}{\omega} \right) \cos \psi_c + \left[\left(\frac{x_0' \omega - x_0 \omega'}{k} \right) \omega' - \frac{x_0 \cdot k}{\omega \omega} \right] \sin \psi_c$$

(3)

$$x = A_1 x_0 \cos \psi_c + \frac{x_0' \omega^2}{k} \sin \psi_c - \frac{x_0 \omega \omega'}{k} \sin \psi_c$$

$$x' = \left[\frac{x_0 \omega \omega'}{\omega} \cdot \omega \psi_c - \frac{x_0 \omega \omega'}{k} \cdot \frac{k}{\omega} \cos \psi_c - \frac{x_0 \omega \omega'}{k} \sin \psi_c - \frac{x_0 \cdot k}{\omega^2} \sin \psi_c \right]$$

$$x_0' \left[\cos \psi_c + \frac{\omega \omega'}{k} \sin \psi_c \right] -$$

$$- \frac{\omega'^2}{k} - \frac{k}{\omega^2} = - \left(\frac{\omega'^2}{k} + \frac{k}{\omega^2} \right)$$

$$= - \left(\frac{\omega'^2 \omega^2 + k^2 \cdot \omega^2}{k \omega^2} \right)$$

$$\frac{\frac{\omega'^2 \omega^2}{k^2} + 1}{\omega^2/k}$$

(9)

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_0+c} = \begin{pmatrix} \cos \Delta\varphi_c - \frac{\omega\omega'}{k} \sin \Delta\varphi_c & \frac{\omega^2}{k} \sin \Delta\varphi_c \\ -\frac{1 + (\omega\omega'/k)^2}{\omega^2/k} \sin \Delta\varphi_c & \cos \Delta\varphi_c + \frac{\omega\omega'}{k} \sin \Delta\varphi_c \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$

$$\Delta\varphi_c = \int_{s_0}^{s_0+c} \frac{k ds}{\omega^2(s)}$$

$$\varphi' \frac{d\varphi}{ds} = \frac{k}{\omega(s)^2}$$

$$\text{so } \Delta\varphi_c = \int \frac{d\varphi \cdot ds}{ds}$$

$$= \int \frac{k}{\omega^2} ds$$

Can rewrite this as

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_0+c} = \begin{pmatrix} \cos \Delta\varphi_c + \alpha \sin \Delta\varphi_c & \beta \sin \Delta\varphi_c \\ -\gamma \sin \Delta\varphi_c & \cos \Delta\varphi_c - \alpha \sin \Delta\varphi_c \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$

$$\text{and } \Delta\varphi_c = \int_{s_0}^{s_0+c} \frac{ds}{\beta(s)}$$

5

$$x(s) = A \sqrt{\beta(s)} \cos[\psi(s) + \delta]$$

$$\omega^3 (\omega'' + K\omega) = k^2$$

$$\frac{\omega^2}{k^2} \cdot \frac{\omega \omega''}{k} + \frac{\omega^4}{k^2} \cdot k = 1$$

$$\beta \cdot \frac{\omega \omega''}{k} + \beta^2 \cdot k = 1$$

$$\beta = \frac{\omega^2}{k}$$

$$\beta' = \frac{2\omega\omega'}{k} \quad \beta'^2 = \frac{4(\omega\omega')^2}{k^2}$$

$$\beta'' = \frac{2\omega\omega''}{k} + \frac{2\omega'\omega'}{k}$$

$$\beta'' = \frac{2\omega\omega''}{k} + \frac{2\omega'^2}{k}$$

y d^2

$$\frac{dy}{dx} = 2x \quad \therefore \frac{2\omega\omega''}{k} = \beta'' - \frac{2\omega'^2}{k}$$

$$\frac{\omega\omega''}{k} = \frac{\beta''}{2} - \frac{\omega'^2}{k}$$

$$\beta \left(\frac{\beta''}{2} - \frac{\omega'^2}{k} \right) + \beta^2 \cdot k = 1$$

$$\frac{\beta\beta''}{2} - \frac{\omega^2\omega'^2}{k^2} + \beta^2 k = 1$$

$$\frac{\beta\beta''}{2} - \frac{\beta'^2}{4} + \beta^2 k = 1$$

$$2\beta\beta'' - \beta'^2 + 4\beta^2 k = 1$$

(6)

$$M = I \cos \Delta \psi_s + J \sin \Delta \psi_c$$

$$J = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$$

$$J^2 = -I$$

$$M = e^{J \Delta \psi_c}$$

All matrices in repeat period give

$$M = \begin{pmatrix} a & b \\ c & d \end{pmatrix}$$

$$\begin{pmatrix} a & b \\ c & d \end{pmatrix} = \begin{pmatrix} \cos \Delta \psi_c + \alpha \sin \Delta \psi_c & \beta \sin \Delta \psi_c \\ -\gamma \sin \Delta \psi_c & \cos \Delta \psi_c - \alpha \sin \Delta \psi_c \end{pmatrix}$$

$$a + d = 2 \cos \Delta \psi_c \rightarrow \cos \Delta \psi_c = \frac{1}{2} \text{Tr } M$$


$\cos \Delta \psi_c \rightarrow$ gives magnitude of $\sin \Delta \psi_c$ but not the sign.

$\rightarrow \beta$ is +ve \therefore sign same as b

$$\beta = \frac{b}{\sin \Delta \psi_c}$$

$$a - d = 2\gamma \sin \Delta \psi_c ; \alpha = \frac{a - d}{\sin \Delta \psi_c}$$

so, if you know transfer Matrix $\begin{pmatrix} a & b \\ c & d \end{pmatrix}$

then you can get α, β 

this procedure works between any two ^{PERIODIC} points on the lattice \rightarrow so can find β at all points on lattice

So going between any 2 arbitrary points

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M(s_1 \rightarrow s_2) \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$

Suppose $s = s_1$, x, x' are initial conditions of

$$x_1 = \omega(s) (A_1 \cos \psi_1 + A_2 \sin \psi_1)$$

$$x'_1 = (A_1 \omega'_1 + \frac{A_2 k}{\omega_1}) \cos \psi_1 + (A_2 \omega'(s_1) - \frac{A_1 k}{\omega(s_1)}) \sin \psi_1$$

By the same procedure we get $\sin \psi_1$

$$A_1 = \frac{x_1}{\omega_1}$$

$$A_2 = \frac{x'_1 \omega_1 - x_1 \omega'_1}{k}$$

Do same thing again. this looks like a LOT of algebra!

you get

$$\left(\begin{array}{cc} \left(\frac{\beta_2}{\beta_1}\right)^{\frac{1}{2}} (\cos \Delta\psi + \alpha_1 \sin \Delta\psi) & (\beta_1 \beta_2)^{\frac{1}{2}} \sin \Delta\psi \\ -\frac{1 + \alpha_1 \alpha_2}{(\beta_1 \beta_2)^{\frac{1}{2}}} \sin \Delta\psi + \frac{\alpha_1 - \alpha_2}{(\beta_1 \beta_2)^{\frac{1}{2}}} \cos \Delta\psi & \left(\frac{\beta_1}{\beta_2}\right)^{\frac{1}{2}} (\cos \Delta\psi - \alpha_2 \sin \Delta\psi) \end{array} \right)$$

$$\Delta\psi(s_1 \rightarrow s_2) = \int_{s_1}^{s_2} \frac{ds}{\beta(s)}$$

$$\nu = \frac{1}{2\pi} \oint \frac{ds}{\beta(s)}$$

Emittance & Admittance

Admittance is phase space area associated with the largest ellipse the accelerator will accept.

maximum value of α is $A\sqrt{\beta}$

half aperture available to the beam is $a(s)$

somewhere there will be a minimum $\frac{a(s)}{\sqrt{\beta(s)}}$

\rightarrow it is a maximum in $\sqrt{\beta(s)}$

CALCULATING HOW β -FN CHANGES THRU LATTICE

TRANSFER MATRIX

$$M_C = \begin{pmatrix} \cos\mu + \alpha \sin\mu & \beta \sin\mu \\ -\gamma \sin\mu & \cos\mu - \alpha \sin\mu \end{pmatrix}$$

CAN HAVE SPECIFIC TRANSFER MATRIX eg QUAD

$$M_C = \begin{pmatrix} m_{11} & m_{12} \\ m_{21} & m_{22} \end{pmatrix}$$

So

$$\cos\mu = \frac{1}{2}(m_{11} + m_{22}), \quad \beta = \frac{m_{12}}{\sin\mu}, \quad \alpha = \frac{m_{11} - m_{22}}{2\sin\mu}, \quad \gamma = -\frac{m_{21}}{\sin\mu}$$

- THE β -FN ALLOWS US TO CALCULATE THE BEAM DIMENSIONS AND PHASE OF MOTION AT ANY POINT ON THE LATTICE
- WE NEED TO BE ABLE TO CALCULATE THE EVOLUTION OF THE β -FUNCTION AROUND THE LATTICE

GIVEN β_{s1} \rightarrow FIND β_{s2}

THERE ARE TWO APPROACHES
 \rightarrow SEE WILLE P. 83

METHOD #1

SAY WE GO FROM POINT 1 \rightarrow POINT 2

$$\text{AT 1 } \bar{X}_1 = \begin{pmatrix} x_1 \\ x_1' \end{pmatrix} \quad \bar{X}_1^T = (x_1, x_1')$$

$$\text{TRANSFER MATRIX } M_{12} = \begin{pmatrix} m_{11} & m_{12} \\ m_{21} & m_{22} \end{pmatrix}, \quad M_{12}^T = \begin{pmatrix} m_{11} & m_{21} \\ m_{12} & m_{22} \end{pmatrix}$$

$$\text{DEFINE } \beta\text{-MATRIX } B_1 \equiv \begin{pmatrix} \beta_1 & -\alpha_1 \\ -\alpha_1 & \gamma_1 \end{pmatrix} \quad \det B_1 = 1$$

$$\bar{X}_1^T B_1^{-1} \bar{X}_1 = (x_1, x_1') \begin{pmatrix} \gamma_1 & \alpha_1 \\ \alpha_1 & \beta_1 \end{pmatrix} \begin{pmatrix} x_1 \\ x_1' \end{pmatrix}$$

$$= \gamma_1 x_1^2 + 2\alpha_1 x_1 x_1' + \beta_1 x_1'^2 = \frac{E}{\pi} = \text{INVARIANT}$$

THE TRAJECTORY OF THE PARTICLE CAN BE
CALCULATED \rightarrow USING TRANSFER MATRIX

$$\bar{X}_2 = M_{12} \bar{X}_1$$

HAD $\epsilon/\pi = \bar{X}_1^T B_1^{-1} \bar{X}_1$

USE $M^{-1}M=1$ $M^T(M^T)^{-1}=1$ & INSERT 

$$\epsilon/\pi = \bar{X}_1^T \underbrace{M_{12}^T}_{\text{green}} \left(\underbrace{(M_{12}^T)^{-1}}_{\text{green}} B_1^{-1} \underbrace{M_{12}^{-1}}_{\text{green}} \right) M_{12} \bar{X}_1$$

USE $A^T B^T = (BA)^T$ & $A^{-1} B^{-1} = (BA)^{-1}$

$$= \bar{X}_1^T M_{12}^T (M_{12} B_1 M_{12}^T)^{-1} M_{12} \bar{X}_1$$

$$= (M_{12} \bar{X}_1)^T (M_{12} B_1 M_{12}^T)^{-1} M_{12} \bar{X}_1$$



$$\frac{\underline{\varepsilon}}{\pi} = (M_{12} \bar{X}_1)^T (M_{12} B_1 M_{12}^T)^{-1} M_{12} \bar{X}_1$$

USE $\bar{X}_2^T = (M_{12} \bar{X}_1)^T$

$$\frac{\underline{\varepsilon}}{\pi} = \bar{X}_2^T (M_{12} B_1 M_{12}^T)^{-1} \bar{X}_2$$

HAD $\frac{\underline{\varepsilon}}{\pi} = \bar{X}_1^T B_1^{-1} \bar{X}_1 \rightarrow \frac{\underline{\varepsilon}}{\pi} = \bar{X}_2^T B_2^{-1} \bar{X}_2$

$$B_2 = M_{12} B_1 M_{12}^T$$

$$\begin{pmatrix} \beta_2 & -\alpha_2 \\ -\alpha_2 & \gamma_2 \end{pmatrix} = M_{12} \begin{pmatrix} \beta_1 & -\alpha_1 \\ -\alpha_1 & \gamma_1 \end{pmatrix} M_{12}^T$$

EQ - DRIFT $\begin{pmatrix} \beta_L & -\alpha_L \\ -\alpha_L & \gamma_L \end{pmatrix} = \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} \beta_0 & -\alpha_0 \\ -\alpha_0 & \gamma_0 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ L & 1 \end{pmatrix}$

METHOD #2

1 \rightarrow 2

EMITTANCE INVARIANT

$$\mathcal{E} = \beta_1 x_1'^2 + 2\alpha_1 x_1' x_1 + \gamma_1 x_1^2 = \beta_2 x_2'^2 + 2\alpha_2 x_2' x_2 + \gamma_2 x_2^2$$

$$\begin{pmatrix} x_2 \\ x_2' \end{pmatrix} = M \begin{pmatrix} x_1 \\ x_1' \end{pmatrix} ; \quad M = \begin{pmatrix} m_{11} & m_{12} \\ m_{21} & m_{22} \end{pmatrix}$$

$$\begin{pmatrix} x_1 \\ x_1' \end{pmatrix} = M^{-1} \begin{pmatrix} x_2 \\ x_2' \end{pmatrix} \quad \left. \vphantom{\begin{pmatrix} x_1 \\ x_1' \end{pmatrix}} \right\}$$

$$x_1 = m_{22} x_2 - m_{12} x_2'$$

$$x_1' = -m_{21} x_2 + m_{11} x_2'$$

MULTIPLY OUT AND COMPARE COEFFICIENTS

$$\beta_2 = m_{11}^2 \beta_1 - 2m_{12}m_{11} \alpha_1 + m_{12}^2 \gamma_1$$

$$\alpha_2 = -m_{21}m_{11} \beta_1 + (m_{22}m_{11} + m_{12}m_{21}) \alpha_1 - m_{22}m_{12} \gamma_1$$

$$\gamma_2 = m_{21}^2 \beta_1 - 2m_{22}m_{21} \alpha_1 + m_{22}^2 \gamma_1$$

$$\begin{pmatrix} \beta_2 \\ \alpha_2 \\ \gamma_2 \end{pmatrix} = \begin{pmatrix} m_{11}^2 & -2m_{11}m_{12} & m_{12}^2 \\ -m_{11}m_{21} & m_{11}m_{22} + m_{12}m_{21} & -m_{22}m_{12} \\ m_{21}^2 & -2m_{22}m_{21} & m_{22}^2 \end{pmatrix} \begin{pmatrix} \beta_1 \\ \alpha_1 \\ \gamma_1 \end{pmatrix}$$

DRIFT

$$\begin{pmatrix} \beta(L) \\ \alpha(L) \\ \gamma(L) \end{pmatrix} = \begin{pmatrix} 1 & -2L^2 & L^2 \\ 0 & 1 & -L \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \beta_0 \\ \alpha_0 \\ \gamma_0 \end{pmatrix}$$